

PROPOSED: AN EVERGREEN INDIANA MEMBERSHIP FEE

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THE PROPOSAL

- Charge an annual fee as a condition of membership in the consortium to support and develop the shared catalog and other resources.
- The rate is responsive and set in tiers which reflect a member's ability to contribute without causing undue hardship.



TIERS

Tier	Rate	Step	Maximum Evaluated Annual Expenditure
1	\$0	---	\$50,000
2	\$500	\$500	\$100,000
3	\$1,000	\$500	\$200,000
4	\$1,500	\$500	\$300,000
5	\$2,500	\$1,000	\$500,000
6	\$3,500	\$1,000	\$750,000
7	\$5,000	\$1,500	\$1,000,000
8	\$6,500	\$1,500	\$1,500,000
9	\$8,000	\$1,500	>\$1,500,000



EVALUATED How?

Average of 5 years of reported operating fund expenditure compared with most recently reported year (AFR).

The lowest value is selected and applied.



Does not include capital projects or other gift or other special funds.



SHOW ME THE BILL

	Small Library	Medium Library	Large Library
2014	\$ 98,000	\$505,000	\$1,665,000
2013	\$109,000	\$490,000	\$1,650,000
2012	\$113,500	\$486,000	\$1,475,000
2011	\$112,000	\$482,000	\$1,625,000
2010	\$110,000	\$442,500	\$1,600,500
Average	\$110,600	\$481,100	\$1,603,100
Selected Value	\$ 98,000	\$481,100	\$1,603,100
Tier	2	5	9
Cost	\$500	\$2,500	\$8,000



PHASED INTEGRATION

- First payment, due in January of 2016, 50% of tier fee.
- Second payment, due in 2017, 75% of tier fee.
- All payments thereafter at full rates.



PUTTING IT TO USE



- Expanded OPAC enhancements
- Server hardware renewal
- Contract support
 - Clean-up cataloger
 - Software spot-development
- Consortium purchasing
- ILS Development



WHAT ABOUT THE DAY-TO-DAY?

- We will continue to pursue grant funding as long as it is available to the group to cover the day-to-day costs of supporting and administering the consortium.
- If grant or alternate funding is not available, membership fee funds will be used.



NEW MEMBERS INCENTIVE

- New members will receive an incentive: the first full year of participation is free and the second at 50% of the posted tier rate.



TIMELINE

April 2014

Bylaws amendment out

June 2014

Results announced

March-April 2015

Notice of expected bill
issued

December 2015

Bill issued

January 31, 2016

Bill due.



OTHER CONSORTIA MODELS

- Flat-rate + Active User fee + Enhancement Content fee + Server fees
- Circulation based fee
- Maintenance + Training + Migration (1x)
- Flat-rate + Special Module Support
- Tiered fee + Server fee
- Tiered fee



QUESTIONS?

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www.in.gov/library/evergreen.htm

